

# Argosy Riverside Casino

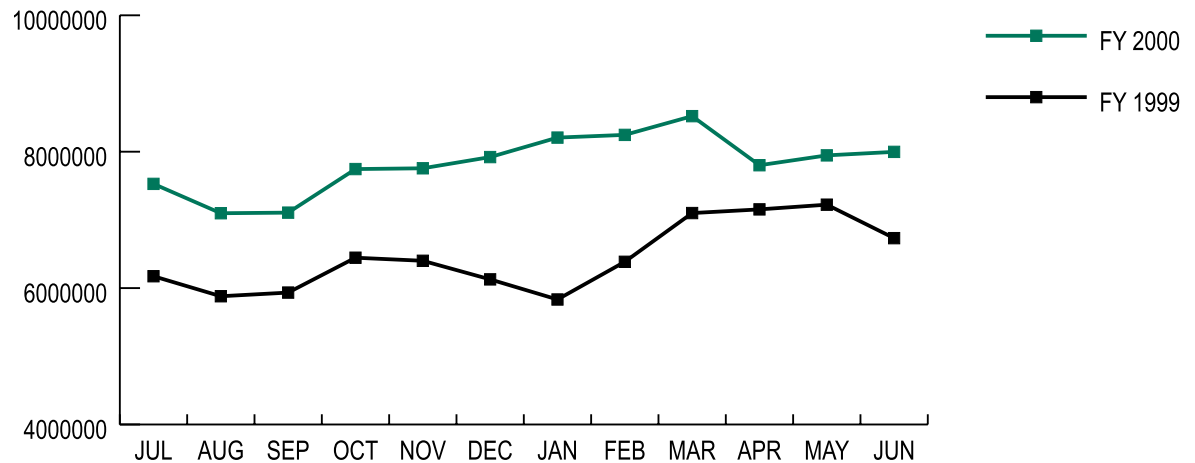
General Manager: Larry Kinser  
777 NW Argosy Parkway  
Riverside, Missouri 64150  
(816) 741-7568

Date Licensed: June 22, 1994  
Gaming Space: 30,000 Square Feet  
Electronic Gaming Devices: 1,092  
Table Games: 40  
Restaurants: 3  
Meeting Space  
Parking Garage  
Employee Wages, Benefits, and Payroll Related Expenses: \$21,049,000  
Real Estate/Personal Property Tax: \$1,143,000  
State Sales Tax: \$373,404.69  
City Lease Payments: \$2,408,000  
Charitable Donations: \$6,500  
Total Employment: 865  
Minority Employment: 392  
Female Employment: 420

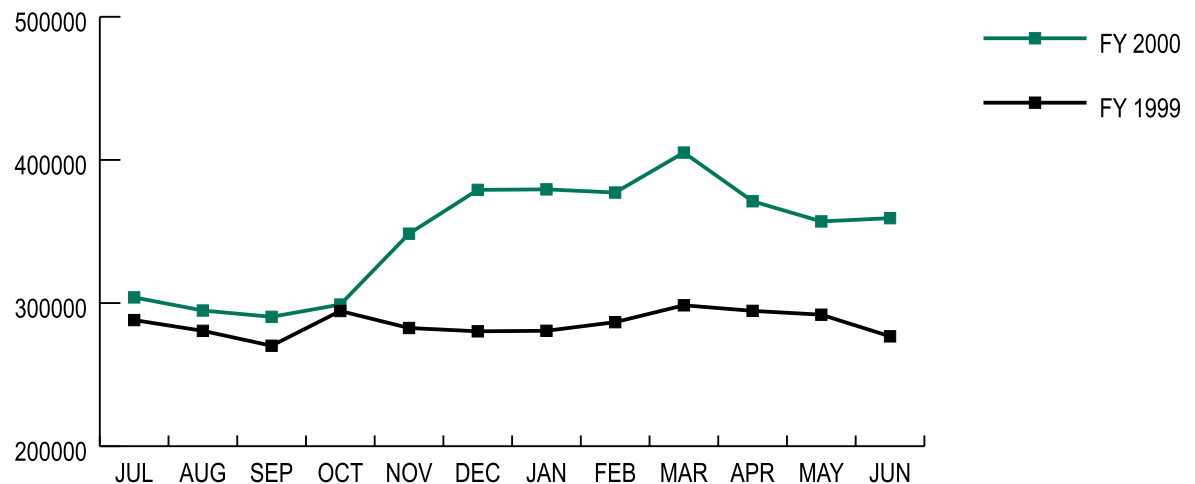
## Market Analysis

Argosy posted gaming revenue of \$93.9 million, a 21% increase over the prior year. The strong gain reflects a 10% increase in both patrons and Win Per Patron (WPP). Patron volume benefited from open boarding, primarily due to a shift from two-boat operators to one-boat operators, as open boarding leveled the playing field. The increase in WPP primarily reflects higher slot play per patron and a higher table hold percentage.

## Monthly Gaming Revenue



## Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$7,528,249	\$1,133,120	25.88%	\$6,395,129	5.20%	152,502	\$49.36	303,949	\$968	\$198
Aug-99	\$7,097,750	\$1,109,046	26.80%	\$5,988,704	4.97%	148,339	\$47.85	294,782	\$948	\$188
Sep-99	\$7,106,491	\$1,014,927	25.11%	\$6,091,563	5.16%	143,250	\$49.61	290,396	\$867	\$190
Oct-99	\$7,745,288	\$1,217,576	28.22%	\$6,527,712	5.19%	149,284	\$51.88	298,948	\$1,041	\$203
Nov-99	\$7,756,688	\$1,107,344	23.15%	\$6,649,344	5.15%	159,921	\$48.50	348,478	\$946	\$206
Dec-99	\$7,921,120	\$1,226,822	24.00%	\$6,694,297	5.09%	164,581	\$48.13	379,083	\$1,049	\$205
Jan-00	\$8,206,855	\$1,153,945	22.69%	\$7,052,910	5.30%	162,816	\$50.41	379,434	\$986	\$218
Feb-00	\$8,246,601	\$1,376,999	27.40%	\$6,869,602	5.16%	165,555	\$49.81	377,225	\$1,177	\$215
Mar-00	\$8,521,235	\$1,253,612	23.40%	\$7,267,624	4.98%	173,737	\$49.05	405,145	\$1,045	\$224
Apr-00	\$7,801,567	\$926,868	20.58%	\$6,874,699	5.14%	160,397	\$48.64	371,133	\$772	\$213
May-00	\$7,946,080	\$1,095,996	24.94%	\$6,850,084	5.34%	157,004	\$50.61	357,037	\$913	\$211
Jun-00	\$7,997,513	\$1,071,675	24.51%	\$6,925,838	5.37%	157,459	\$50.79	359,327	\$893	\$211
TOTALS:	\$93,875,436	\$13,687,930	24.66%	\$80,187,505	5.17%	1,894,845	\$49.54	4,164,937	\$967	\$207

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$6,173,932	\$1,055,703	19.83%	\$5,118,229	5.22%	150,569	\$41.00	288,108	\$782	\$158
Aug-98	\$5,880,497	\$993,820	20.39%	\$4,886,677	4.85%	147,042	\$39.99	280,592	\$736	\$150
Sep-98	\$5,934,217	\$1,039,106	22.73%	\$4,895,112	5.00%	140,088	\$42.36	270,186	\$770	\$151
Oct-98	\$6,445,527	\$1,104,745	22.32%	\$5,340,783	5.06%	146,129	\$44.11	294,458	\$818	\$164
Nov-98	\$6,400,385	\$1,109,949	22.21%	\$5,290,436	5.19%	140,344	\$45.60	282,581	\$822	\$163
Dec-98	\$6,127,790	\$896,790	18.56%	\$5,231,001	5.13%	138,607	\$44.21	280,260	\$664	\$168
Jan-99	\$5,832,823	\$941,124	20.67%	\$4,891,698	4.54%	136,760	\$42.65	280,635	\$697	\$167
Feb-99	\$6,385,560	\$1,009,053	22.37%	\$5,376,507	4.94%	141,651	\$45.08	286,672	\$841	\$170
Mar-99	\$7,100,175	\$1,069,253	22.67%	\$6,030,922	5.03%	149,433	\$47.51	298,439	\$891	\$187
Apr-99	\$7,154,161	\$1,018,763	22.54%	\$6,135,398	5.12%	146,745	\$48.75	294,550	\$871	\$191
May-99	\$7,223,261	\$1,034,810	23.39%	\$6,188,451	5.24%	146,584	\$49.28	291,869	\$884	\$193
Jun-99	\$6,732,263	\$950,059	23.25%	\$5,782,204	5.13%	140,317	\$47.98	276,755	\$812	\$181
TOTALS:	\$77,390,591	\$12,223,173	21.69%	\$65,167,418	5.04%	1,724,269	\$44.88	3,425,105	\$799	\$170

# Aztar Casino - Caruthersville

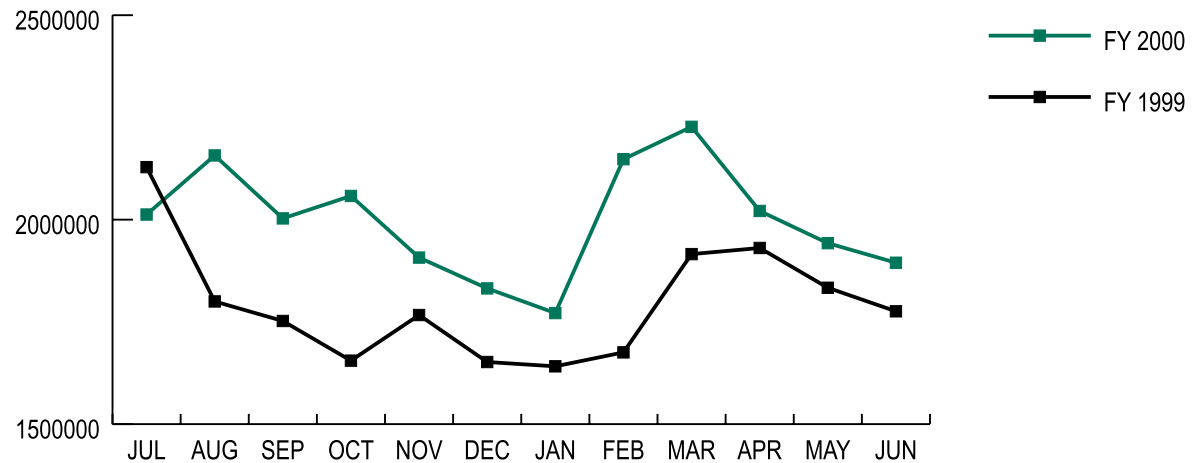
General Manager: George Stadler  
777 E. 3rd Street  
Caruthersville, Missouri 63830  
(314) 333-1000

Date Licensed: April 27, 1995  
Gaming Space: 10,400 Square Feet  
Electronic Gaming Devices: 657  
Table Games: 24  
Restaurants: 3  
RV Park  
Surface Parking  
Employee Wages, Benefits, and Payroll Related Expenses: \$8,225,000  
Real Estate/Personal Property Tax: \$525,000  
State Sales Tax: \$18,000  
City Lease Payments: \$100,000  
Charitable Donations: \$40,400  
Total Employment: 431  
Minority Employment: 135  
Female Employment: 255

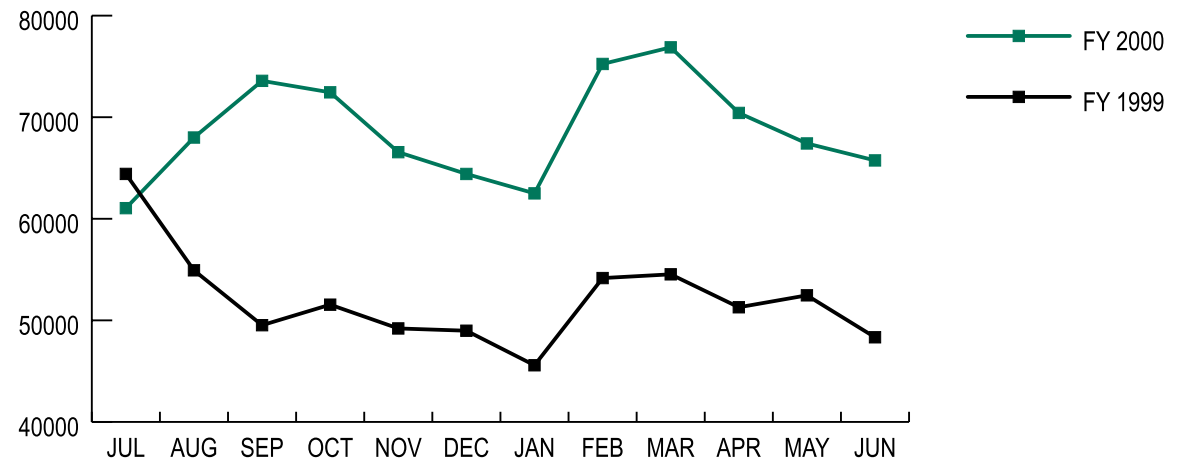
## Market Analysis

Aztar posted improved results as gaming revenue increased 11% to \$24.0 million, compared to a 3% decline in the prior year. The gain reflects an increase patron volume resulting from open boarding. Aztar recorded the highest WPP and slot hold percentage in the state of \$59 and 9.5%, respectively.

## Monthly Gaming Revenue



## Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$2,012,543	\$404,354	23.19%	\$1,608,189	9.24%	34,858	\$57.74	61,046	\$586	\$84
Aug-99	\$2,157,013	\$453,005	25.82%	\$1,704,008	9.87%	36,168	\$59.64	67,999	\$657	\$89
Sep-99	\$2,003,046	\$357,910	22.03%	\$1,645,136	9.54%	36,747	\$54.51	73,580	\$519	\$85
Oct-99	\$2,057,978	\$452,812	27.25%	\$1,605,166	9.30%	35,660	\$57.71	72,448	\$656	\$83
Nov-99	\$1,907,254	\$400,729	24.08%	\$1,506,525	9.48%	32,511	\$58.66	66,558	\$581	\$77
Dec-99	\$1,831,879	\$407,225	23.84%	\$1,424,654	9.51%	31,060	\$58.98	64,413	\$590	\$73
Jan-00	\$1,771,537	\$367,290	22.00%	\$1,404,247	9.31%	29,247	\$60.57	62,501	\$532	\$72
Feb-00	\$2,147,858	\$431,550	23.05%	\$1,716,308	9.71%	35,285	\$60.87	75,243	\$625	\$87
Mar-00	\$2,227,016	\$494,375	26.62%	\$1,732,641	9.69%	36,659	\$60.75	76,877	\$687	\$89
Apr-00	\$2,021,301	\$472,318	26.79%	\$1,548,983	9.25%	33,836	\$59.74	70,421	\$656	\$79
May-00	\$1,942,494	\$375,040	22.54%	\$1,567,454	9.38%	32,746	\$59.32	67,416	\$521	\$80
Jun-00	\$1,894,685	\$377,428	23.59%	\$1,517,257	9.66%	32,330	\$58.60	65,745	\$524	\$77
TOTALS:	\$23,974,603	\$4,994,036	24.26%	\$18,980,567	9.50%	407,107	\$58.89	824,247	\$594	\$81

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$2,128,451	\$552,241	29.05%	\$1,576,210	8.57%	38,043	\$55.95	64,417	\$837	\$113
Aug-98	\$1,800,021	\$411,392	26.28%	\$1,388,629	8.69%	32,529	\$55.34	54,925	\$623	\$101
Sep-98	\$1,752,240	\$354,437	26.15%	\$1,397,803	9.98%	29,528	\$59.34	49,523	\$537	\$101
Oct-98	\$1,655,220	\$422,292	26.50%	\$1,232,928	8.44%	29,561	\$55.99	51,545	\$640	\$89
Nov-98	\$1,766,744	\$450,839	28.12%	\$1,315,905	9.20%	27,648	\$63.90	49,204	\$683	\$95
Dec-98	\$1,651,887	\$396,787	22.73%	\$1,255,100	9.52%	27,068	\$61.03	48,980	\$601	\$91
Jan-99	\$1,641,315	\$488,464	29.07%	\$1,152,851	9.31%	25,197	\$65.14	45,578	\$740	\$83
Feb-99	\$1,675,458	\$335,284	19.25%	\$1,340,174	9.05%	29,829	\$56.17	54,163	\$508	\$97
Mar-99	\$1,915,743	\$435,460	23.32%	\$1,480,283	9.73%	30,195	\$63.45	54,531	\$660	\$107
Apr-99	\$1,930,737	\$464,690	27.53%	\$1,466,047	9.72%	29,134	\$66.27	51,288	\$705	\$106
May-99	\$1,833,478	\$394,685	24.91%	\$1,438,793	9.16%	30,630	\$59.86	52,463	\$586	\$106
Jun-99	\$1,775,856	\$411,045	27.59%	\$1,364,811	8.80%	28,417	\$62.49	48,333	\$594	\$72
TOTALS:	\$21,527,149	\$5,117,616	25.83%	\$16,409,533	9.16%	357,779	\$60.17	624,950	\$643	\$97

# Harrah's North Kansas City

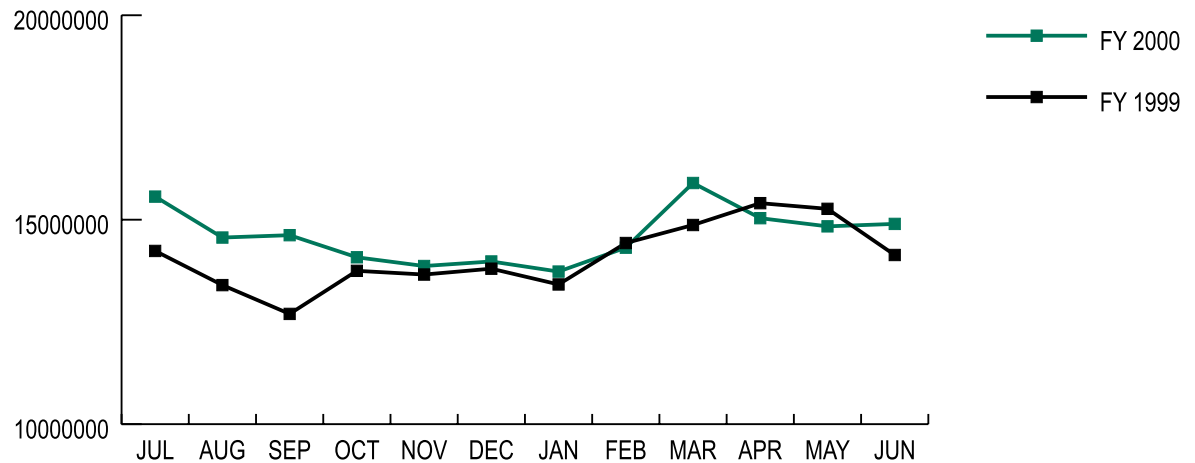
General Manager: Michael St. Pierre  
One Riverboat Drive  
North Kansas City, Missouri 64116  
(816) 472-7777

Date Licensed: September 22, 1994  
Gaming Space: 61,600 Square Feet (two casinos)  
Electronic Gaming Devices: 2,227  
Table Games: 61  
Restaurants: 3  
200 Room Hotel  
Meeting Space  
Surface and Garage Parking  
Employee Wages, Benefits, and Payroll Related Expenses: \$47,398,000  
Real Estate/Personal Property Tax: Clay County \$1,889,000; NKC \$191,000  
State Sales Tax: \$1,515,000  
City Lease Payments: \$2,451,000  
Charitable Donations: \$314,500  
Total Employment: 1,822  
Minority Employment: 501  
Female Employment: 945

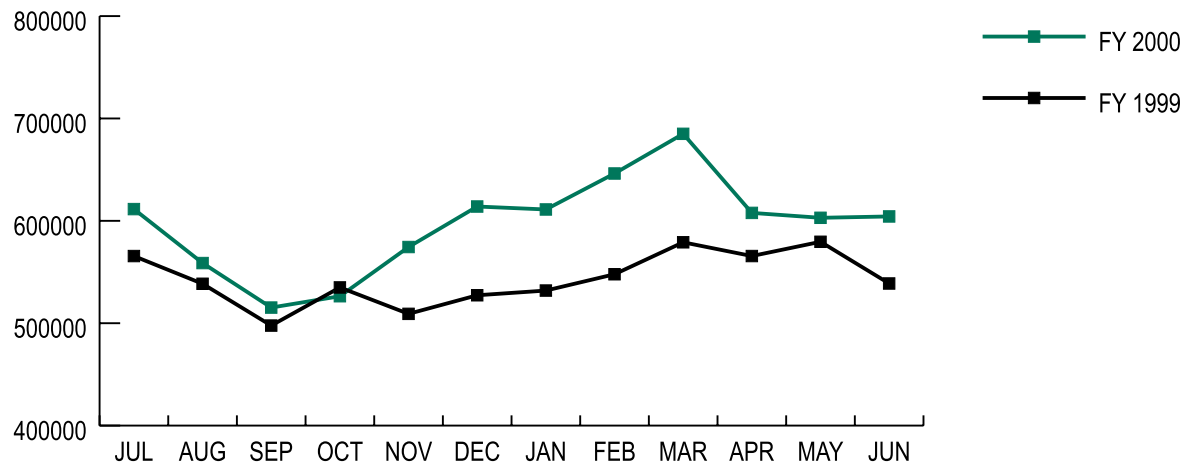
## Market Analysis

Harrah's North Kansas City posted gaming revenue of \$175.4 million, a 4% increase over the prior year. The growth reflects a 5% increase in WPP offset by a 1% decline in patrons. WPP benefited from a higher slot hold percentage. The decline in patron volume primarily reflects open boarding related diversion to the one-boat operators, particularly in the table games sector. Harrah's has announced plans for a \$45 million expansion, which will include a second deck and new entrance to the Mardi Gras.

## Monthly Gaming Revenue



## Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$15,564,662	\$3,010,964	21.18%	\$12,553,698	5.42%	361,224	\$43.09	611,468	\$1,338	\$193
Aug-99	\$14,563,606	\$3,166,567	23.58%	\$11,397,040	5.23%	333,008	\$43.73	558,761	\$1,407	\$175
Sep-99	\$14,621,548	\$3,021,954	23.77%	\$11,599,594	5.80%	307,195	\$47.60	515,280	\$1,380	\$179
Oct-99	\$14,080,606	\$2,861,378	22.59%	\$11,219,228	5.38%	310,346	\$45.37	526,361	\$1,467	\$169
Nov-99	\$13,867,404	\$2,969,041	24.22%	\$10,898,362	5.41%	311,319	\$44.54	574,424	\$1,523	\$162
Dec-99	\$13,978,393	\$2,609,833	20.04%	\$11,368,560	5.81%	312,852	\$44.68	613,986	\$1,338	\$169
Jan-00	\$13,731,318	\$2,619,914	21.38%	\$11,111,404	5.60%	309,352	\$44.39	611,105	\$1,456	\$169
Feb-00	\$14,316,142	\$2,701,164	21.72%	\$11,614,978	5.55%	328,417	\$43.59	646,244	\$1,476	\$177
Mar-00	\$15,897,471	\$2,744,025	20.79%	\$13,153,446	5.91%	349,450	\$45.49	685,002	\$1,499	\$198
Apr-00	\$15,037,244	\$2,780,109	23.42%	\$12,257,135	5.83%	309,288	\$48.62	607,763	\$1,519	\$185
May-00	\$14,837,456	\$2,650,754	22.39%	\$12,186,701	5.79%	307,235	\$48.29	602,971	\$1,448	\$182
Jun-00	\$14,897,442	\$2,354,720	20.17%	\$12,542,722	6.03%	309,797	\$48.09	604,285	\$1,287	\$188
TOTALS:	\$175,393,292	\$33,490,424	22.09%	\$141,902,868	5.64%	3,849,483	\$45.56	7,157,650	\$1,428	\$179

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$14,236,114	\$3,147,891	24.83%	\$11,088,223	5.53%	347,437	\$40.97	565,597	\$1,381	\$174
Aug-98	\$13,400,376	\$2,910,839	23.41%	\$10,489,537	5.29%	331,422	\$40.43	538,530	\$1,277	\$162
Sep-98	\$12,696,314	\$2,688,307	23.73%	\$10,008,007	5.34%	301,861	\$42.06	497,695	\$1,195	\$153
Oct-98	\$13,749,830	\$3,108,323	23.75%	\$10,641,507	5.32%	320,197	\$42.94	534,936	\$1,381	\$163
Nov-98	\$13,658,831	\$3,267,979	25.32%	\$10,390,851	5.29%	301,522	\$45.30	509,143	\$1,452	\$159
Dec-98	\$13,802,033	\$3,306,469	24.15%	\$10,495,563	5.37%	311,395	\$44.32	527,299	\$1,489	\$163
Jan-99	\$13,416,597	\$3,120,713	23.82%	\$10,295,883	5.11%	310,316	\$43.24	531,900	\$1,342	\$156
Feb-99	\$14,429,826	\$3,283,142	25.73%	\$11,146,684	5.42%	324,642	\$44.45	547,822	\$1,459	\$171
Mar-99	\$14,870,314	\$3,103,749	22.14%	\$11,766,565	5.27%	341,307	\$43.57	579,036	\$1,379	\$180
Apr-99	\$15,404,576	\$3,450,888	24.58%	\$11,953,688	5.23%	334,305	\$46.08	565,613	\$1,533	\$183
May-99	\$15,265,919	\$3,448,046	24.73%	\$11,817,873	5.20%	341,094	\$44.76	579,544	\$1,532	\$181
Jun-99	\$14,136,974	\$2,941,252	23.11%	\$11,195,722	5.38%	323,554	\$43.69	538,793	\$1,290	\$172
TOTALS:	\$169,067,703	\$37,777,600	24.11%	\$131,290,104	5.31%	3,889,052	\$43.47	6,515,908	\$1,393	\$168

# Harrah's Maryland Heights

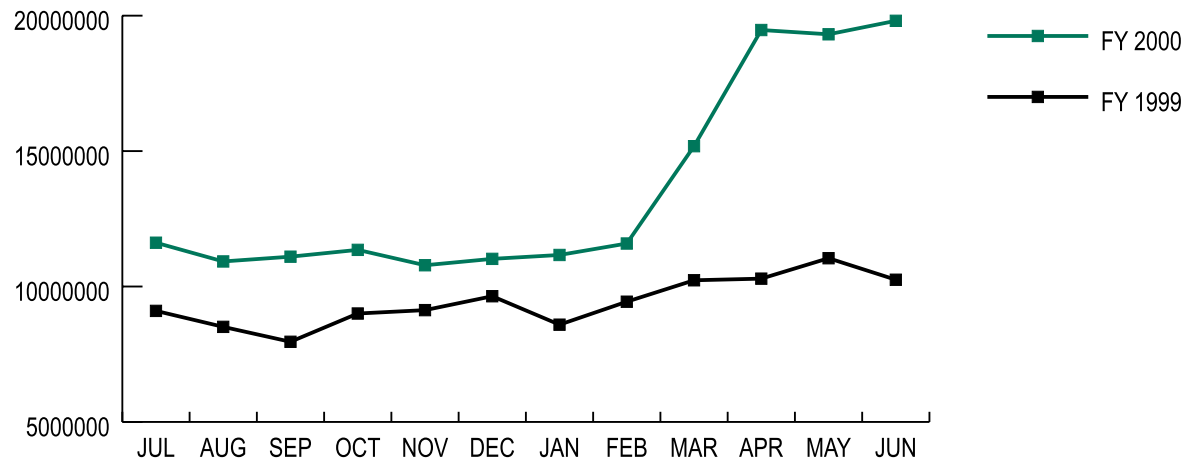
General Manager: Vern Jennings  
777 Casino Center Drive  
Maryland Heights, Missouri 63146  
(314) 770-8100

Date Licensed: March 11, 1997  
Gaming Space: 104,000 Square Feet (four casinos)  
Electronic Gaming Devices: 1,622  
Table Games: 48  
Restaurants: 4  
200 Room Hotel, Meeting Space  
Surface and Garage Parking  
Employee Wages, Benefits, and Payroll Related Expenses: \$48,752,000  
Real Estate/Personal Property Tax: \$5,748,000  
State Sales Tax: \$1,709,000  
Charitable Donations: \$190,300 (includes \$68,800 from employees to United Way )  
Total Employment: 2,184  
Minority Employment: 830  
Female Employment: 1,201

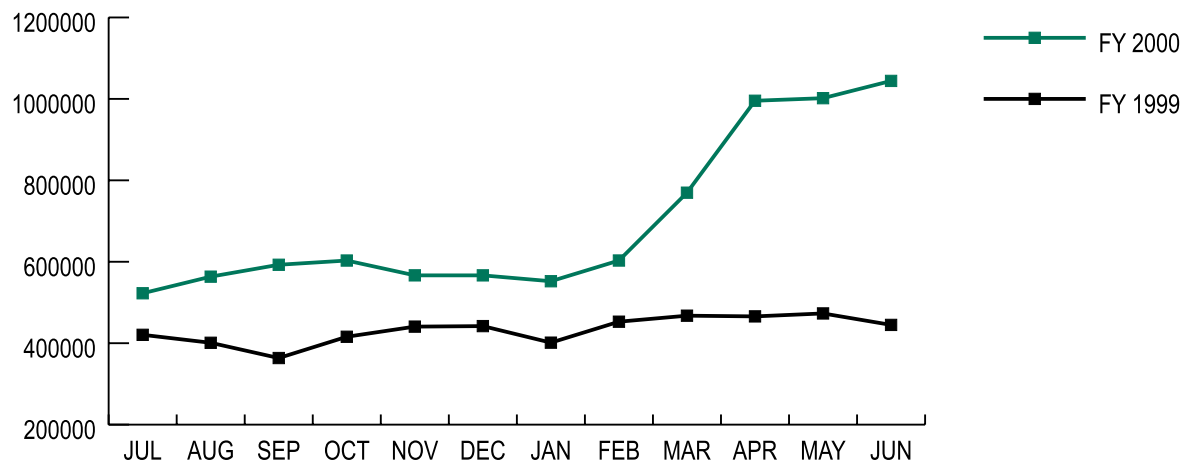
## Market Analysis

Harrah's Maryland Heights and Players Maryland Heights merged effective March 22, 2000, therefore the entire complex is now under a common management and brand. Harrah's posted gaming revenue of \$163.3 million. Gaming revenue growth for the first nine months preceding the merger was approximately 25%, primarily due to an increase in patrons. Following the merger, the comparable growth rate was only 2%, as some loyal customers of Players defected to other area casinos.

## Monthly Gaming Revenue



## Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$11,617,295	\$2,136,893	19.40%	\$9,480,401	5.25%	329,336	\$35.27	522,639	\$1,454	\$189
Aug-99	\$10,925,659	\$2,089,272	19.69%	\$8,836,388	4.98%	330,376	\$33.07	563,443	\$1,421	\$176
Sep-99	\$11,101,734	\$1,868,532	18.80%	\$9,233,202	5.48%	326,494	\$34.00	592,652	\$1,298	\$192
Oct-99	\$11,353,507	\$2,297,694	22.45%	\$9,055,813	5.28%	336,038	\$33.79	603,027	\$1,563	\$181
Nov-99	\$10,785,460	\$2,022,450	20.32%	\$8,763,011	5.46%	314,360	\$34.31	566,620	\$1,404	\$176
Dec-99	\$11,021,111	\$2,100,220	20.25%	\$8,920,892	5.54%	311,787	\$35.35	566,598	\$1,458	\$179
Jan-00	\$11,164,847	\$2,076,757	20.95%	\$9,088,090	5.61%	300,543	\$37.15	552,191	\$1,442	\$185
Feb-00	\$11,587,408	\$2,094,602	20.67%	\$9,492,805	5.73%	333,323	\$34.76	603,063	\$1,455	\$194
Mar-00	\$15,181,066	\$2,656,632	21.54%	\$12,524,434	5.74%	424,372	\$35.77	769,672	\$1,807	\$259
Apr-00	\$19,469,968	\$3,225,608	20.71%	\$16,244,360	5.58%	545,844	\$35.67	995,462	\$2,194	\$336
May-00	\$19,312,019	\$3,033,224	19.93%	\$16,278,795	5.51%	551,399	\$35.02	1,001,771	\$2,063	\$335
Jun-00	\$19,810,316	\$3,026,031	19.85%	\$16,784,285	5.63%	578,662	\$34.23	1,044,196	\$2,059	\$345
TOTALS:	\$163,330,389	\$28,627,912	20.37%	\$134,702,477	5.59%	4,682,534	\$34.88	8,381,334	\$1,635	\$229

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$9,100,399	\$1,646,666	18.73%	\$7,453,733	5.68%	274,598	\$33.14	420,609	\$1,144	\$150
Aug-98	\$8,510,530	\$1,726,586	20.24%	\$6,783,944	5.26%	259,885	\$32.75	401,051	\$1,199	\$136
Sep-98	\$7,959,666	\$1,410,881	17.93%	\$6,548,786	5.44%	234,177	\$33.99	363,571	\$980	\$132
Oct-98	\$9,003,058	\$1,591,373	18.20%	\$7,411,685	5.32%	272,470	\$33.04	415,849	\$1,102	\$147
Nov-98	\$9,128,277	\$1,724,465	18.61%	\$7,403,811	5.28%	281,443	\$32.43	440,727	\$1,198	\$147
Dec-98	\$9,641,500	\$1,848,099	19.41%	\$7,793,400	5.46%	281,098	\$34.30	441,995	\$1,283	\$157
Jan-99	\$8,591,384	\$1,628,320	18.40%	\$6,963,064	5.05%	253,660	\$33.87	401,359	\$1,131	\$140
Feb-99	\$9,439,385	\$1,772,765	19.56%	\$7,666,620	5.34%	285,544	\$33.06	452,827	\$1,231	\$152
Mar-99	\$10,230,419	\$1,923,290	19.19%	\$8,307,129	5.33%	292,819	\$34.94	467,590	\$1,308	\$165
Apr-99	\$10,290,517	\$1,666,137	16.65%	\$8,624,380	5.36%	290,232	\$35.46	465,847	\$1,133	\$172
May-99	\$11,044,958	\$2,001,359	19.50%	\$9,043,599	5.43%	296,112	\$37.30	473,104	\$1,361	\$180
Jun-99	\$10,250,484	\$1,698,479	17.81%	\$8,552,005	5.51%	280,388	\$36.56	444,946	\$1,155	\$171
TOTALS:	\$113,190,577	\$20,638,420	18.68%	\$92,552,157	5.37%	3,302,426	\$34.27	5,189,475	\$1,186	\$154

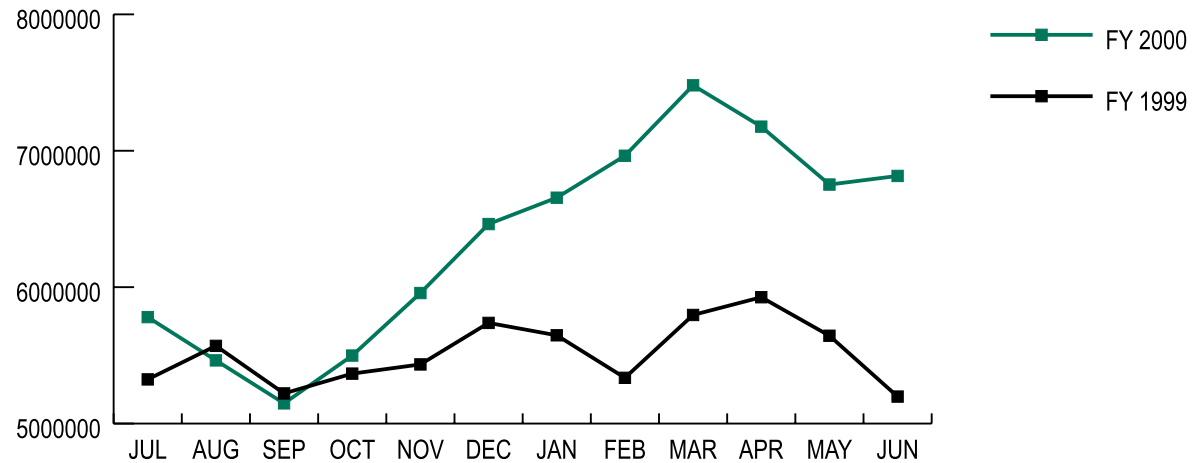


# Hilton - Kansas City\*

General Manager: Dan Weindruch  
1800 E. Front Street  
Kansas City, Missouri 64120  
(816) 855-7777

Date Licensed: October 18, 1996 (Hilton) / June 6, 2000 (Isle of Capri)  
Gaming Space: 30,000 Square Feet  
Electronic Gaming Devices: 1,015  
Table Games: 45  
Restaurants: 3  
Surface and Garage Parking  
Riverfront Park  
Employee Wages, Benefits, and Payroll Related Expenses: \$24,536,000 (estimate)  
City Lease Payments: \$3,550,000 (CY 1999)  
Total Employment: 826  
Minority Employment: 396  
Female Employment: 404

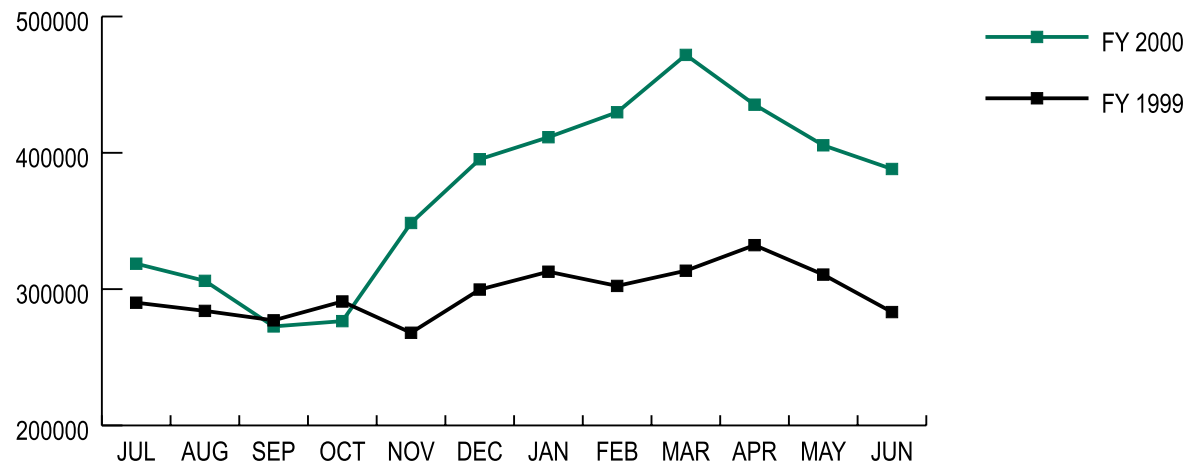
## Monthly Gaming Revenue



## Market Analysis

The Isle of Capri purchased the Hilton Flamingo effective June 6, 2000. The casino posted improved results for the fiscal year with gaming revenue of \$72.2 million, a 15% increase over the prior year. The gain reflects an 8% increase in patrons combined with a 7% increase in WPP. Hilton, as a one-boat operator, benefited substantially from open boarding, particularly in the table games sector.

## Monthly Patrons



\*This property was sold to Isle of Capri on June 6, 2000

### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$5,780,367	\$1,126,149	21.85%	\$4,654,219	5.49%	179,900	\$32.13	318,657	\$853	\$152
Aug-99	\$5,463,136	\$1,164,642	23.93%	\$4,298,494	5.35%	169,062	\$32.31	306,077	\$882	\$140
Sep-99	\$5,148,129	\$897,500	18.98%	\$4,250,630	5.58%	151,177	\$34.05	272,647	\$680	\$139
Oct-99	\$5,498,517	\$1,230,005	25.03%	\$4,268,512	5.37%	150,653	\$36.50	276,524	\$932	\$139
Nov-99	\$5,956,941	\$1,234,455	22.35%	\$4,722,486	5.44%	167,782	\$35.50	348,538	\$935	\$154
Dec-99	\$6,462,727	\$1,502,514	23.24%	\$4,960,214	5.51%	185,901	\$34.76	395,288	\$1,138	\$162
Jan-00	\$6,655,903	\$1,517,702	24.00%	\$5,138,202	5.32%	187,741	\$35.45	411,453	\$1,150	\$167
Feb-00	\$6,963,481	\$1,292,990	19.52%	\$5,670,491	5.28%	197,850	\$35.20	429,752	\$1,197	\$185
Mar-00	\$7,479,691	\$1,500,200	21.06%	\$5,979,492	5.28%	210,890	\$35.47	471,836	\$1,389	\$195
Apr-00	\$7,176,854	\$1,395,630	22.26%	\$5,781,224	5.25%	201,405	\$35.63	435,316	\$1,193	\$188
May-00	\$6,752,346	\$1,388,456	23.76%	\$5,363,890	5.03%	189,576	\$35.62	405,506	\$1,187	\$175
Jun-00	\$6,815,514	\$1,028,679	19.50%	\$5,786,835	5.81%	183,249	\$37.19	388,134	\$762	\$189
TOTALS:	\$76,153,607	\$15,278,919	22.02%	\$60,874,688	5.36%	2,175,186	\$35.01	4,459,728	\$1,025	\$165

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$5,323,754	\$1,305,043	22.77%	\$4,018,711	5.48%	170,189	\$31.28	290,048	\$906	\$133
Aug-98	\$5,569,712	\$1,312,796	22.87%	\$4,256,916	5.89%	170,253	\$32.71	284,043	\$912	\$141
Sep-98	\$5,220,944	\$1,263,067	23.39%	\$3,957,878	5.64%	166,407	\$31.37	277,094	\$877	\$129
Oct-98	\$5,366,200	\$1,120,588	19.08%	\$4,245,613	5.60%	174,385	\$30.77	290,931	\$778	\$139
Nov-98	\$5,433,605	\$1,248,187	22.63%	\$4,185,418	5.69%	162,105	\$33.52	268,002	\$869	\$137
Dec-98	\$5,737,944	\$1,350,544	23.98%	\$4,387,400	5.78%	166,868	\$34.39	299,696	\$900	\$144
Jan-99	\$5,647,021	\$1,414,591	26.02%	\$4,232,430	5.50%	164,767	\$34.27	312,780	\$943	\$138
Feb-99	\$5,335,391	\$1,200,546	23.42%	\$4,134,845	5.49%	160,104	\$33.32	302,357	\$800	\$135
Mar-99	\$5,796,233	\$1,228,368	22.10%	\$4,567,866	5.75%	170,405	\$34.01	313,511	\$819	\$148
Apr-99	\$5,926,204	\$1,265,496	22.59%	\$4,660,708	5.48%	184,994	\$32.03	332,265	\$844	\$151
May-99	\$5,643,926	\$1,142,083	21.36%	\$4,501,843	5.54%	167,091	\$33.78	310,664	\$865	\$146
Jun-99	\$5,197,901	\$1,098,049	22.50%	\$4,099,853	5.37%	159,388	\$32.61	283,167	\$832	\$133
TOTALS:	\$66,198,836	\$14,949,355	22.70%	\$51,249,481	5.60%	2,016,956	\$32.82	3,564,558	\$862	\$139

# Kansas City Station Casino

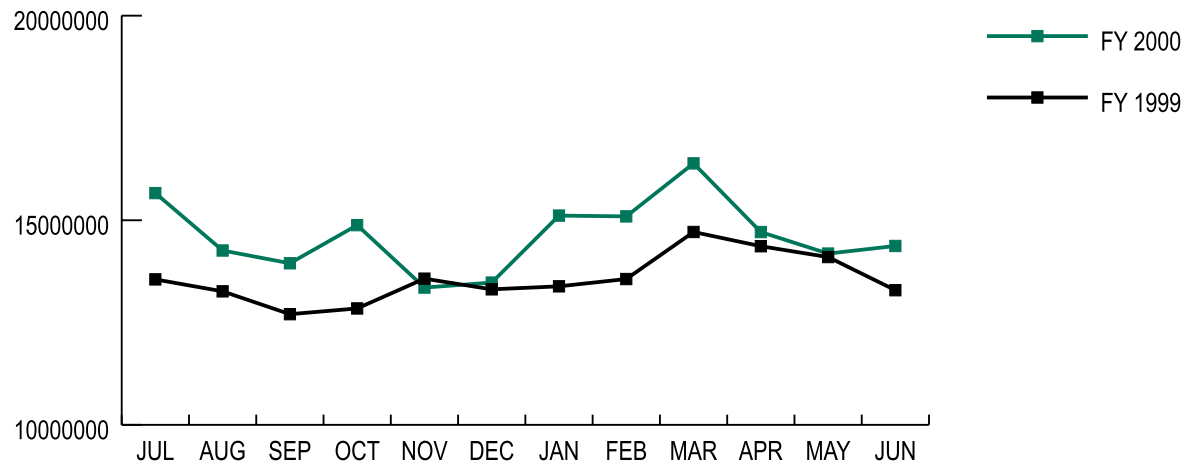
General Manager: John Finamore  
3200 North Station Drive  
Kansas City, Missouri 64161  
(816) 414-7000

Date Licensed: January 16, 1997  
Gaming Space: 140,000 Sq. Ft. (two boats)  
Electronic Gaming Devices: 3,288  
Table Games: 160  
Restaurants: 11  
Surface Parking  
200 Room Hotel  
18 Screen Movie Theatre, Concert Hall  
Employee Wages, Benefits, and Payroll Related Expenses: \$50,234,000  
Real Estate/Personal Property Tax: \$4,635,000  
State Sales Tax: \$2,082,000  
Charitable Donations: \$38,700  
Total Employment: 2,033  
Minority Employment: 617  
Female Employment: 999

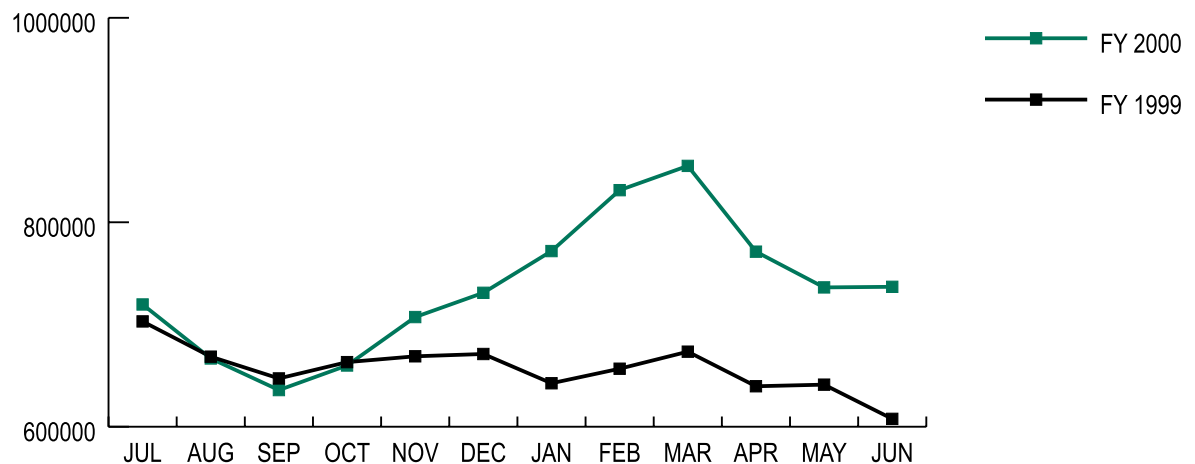
## Market Analysis

Kansas City Station posted strong results with gaming revenue of \$175.5 million, an 8% increase over the prior year. The growth primarily reflects a 7% increase in WPP due to higher slot volume per patron and a higher slot hold percentage, offset in part by lower table AGR due to open boarding related diversion.

### Monthly Gaming Revenue



### Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$15,663,716	\$3,474,854	23.94%	\$12,188,862	6.03%	428,254	\$36.58	719,593	\$793	\$127
Aug-99	\$14,260,784	\$3,429,711	24.76%	\$10,831,073	5.68%	394,633	\$36.14	666,783	\$783	\$113
Sep-99	\$13,948,596	\$2,954,651	22.15%	\$10,993,945	5.94%	380,847	\$36.63	635,858	\$675	\$115
Oct-99	\$14,880,622	\$3,501,325	25.38%	\$11,379,297	5.78%	389,885	\$38.17	659,902	\$799	\$119
Nov-99	\$13,355,368	\$2,885,118	21.89%	\$10,470,251	5.87%	394,595	\$33.85	707,278	\$673	\$109
Dec-99	\$13,476,173	\$2,996,287	21.83%	\$10,479,887	6.17%	367,165	\$36.70	731,011	\$694	\$110
Jan-00	\$15,113,741	\$3,389,021	24.41%	\$11,724,720	6.17%	382,971	\$39.46	771,820	\$774	\$122
Feb-00	\$15,094,642	\$3,327,414	24.25%	\$11,767,228	5.87%	399,535	\$37.78	831,407	\$720	\$121
Mar-00	\$16,390,008	\$3,662,670	25.39%	\$12,727,338	6.10%	412,510	\$39.73	855,161	\$768	\$132
Apr-00	\$14,711,908	\$3,242,068	25.37%	\$11,469,841	5.97%	374,952	\$39.24	771,256	\$647	\$118
May-00	\$14,185,658	\$2,729,077	22.11%	\$11,456,581	6.23%	366,528	\$38.70	736,288	\$569	\$128
Jun-00	\$14,371,455	\$2,841,637	23.57%	\$11,529,818	6.38%	368,357	\$39.02	736,864	\$592	\$117
TOTALS:	\$175,452,672	\$38,433,831	23.78%	\$137,018,842	6.01%	4,660,232	\$37.65	8,823,221	\$707	\$119

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$13,554,764	\$3,406,892	23.54%	\$10,147,872	5.72%	424,572	\$31.93	703,016	\$641	\$109
Aug-98	\$13,262,795	\$3,460,996	25.21%	\$9,801,799	5.66%	403,328	\$32.88	668,545	\$645	\$104
Sep-98	\$12,704,757	\$2,860,739	21.91%	\$9,844,018	5.75%	383,532	\$33.13	647,236	\$536	\$104
Oct-98	\$12,844,808	\$3,198,563	22.00%	\$9,646,245	5.46%	393,566	\$32.64	663,190	\$599	\$102
Nov-98	\$13,572,727	\$3,568,012	25.12%	\$10,004,715	5.64%	391,541	\$34.66	668,884	\$668	\$106
Dec-98	\$13,312,056	\$3,582,646	24.77%	\$9,729,410	5.63%	384,913	\$34.58	671,148	\$671	\$104
Jan-99	\$13,385,154	\$3,601,099	25.69%	\$9,784,055	5.49%	370,011	\$36.18	642,518	\$674	\$105
Feb-99	\$13,563,783	\$3,269,561	24.09%	\$10,294,222	5.65%	377,143	\$35.96	656,752	\$609	\$109
Mar-99	\$14,713,374	\$3,539,225	24.13%	\$11,174,149	5.91%	389,652	\$37.76	673,427	\$663	\$118
Apr-99	\$14,365,551	\$3,454,566	23.92%	\$10,910,985	5.94%	373,705	\$38.44	639,594	\$647	\$116
May-99	\$14,100,536	\$3,202,927	22.62%	\$10,897,609	5.86%	376,611	\$37.44	641,163	\$659	\$116
Jun-99	\$13,290,755	\$3,053,016	24.08%	\$10,237,739	5.80%	362,678	\$36.65	607,706	\$694	\$103
TOTALS:	\$162,671,061	\$40,198,242	23.93%	\$122,472,819	5.71%	4,631,252	\$35.12	7,883,179	\$642	\$108

# President Casino on the Admiral

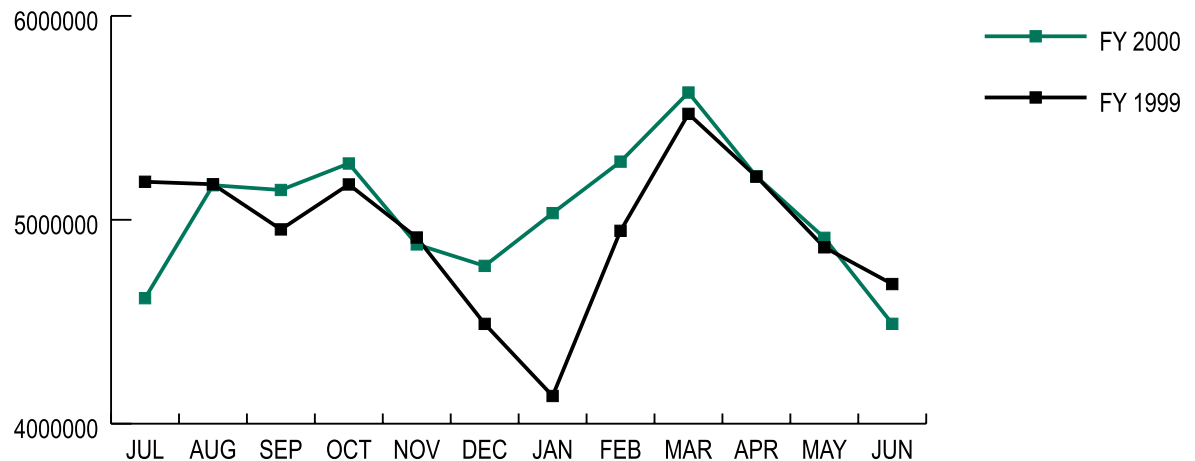
General Manager: Jim Zweiffel  
800 N. First Street  
St. Louis, Missouri 63102  
(314) 622-3000

Date Licensed: May 27, 1994  
Gaming Space: 58,000 Square Feet  
Electronic Gaming Devices: 1,222  
Table Games: 48  
Restaurants: 2  
Employee Wages, Benefits, and Payroll Related Expenses: \$20,252,000  
Real Estate/Personal Property Tax: \$197,000  
State Sales Tax: \$269,000  
City Lease Payments: \$1,230,000  
Charitable Donations: \$36,300  
Total Employment: 783  
Minority Employment: 493  
Female Employment: 473

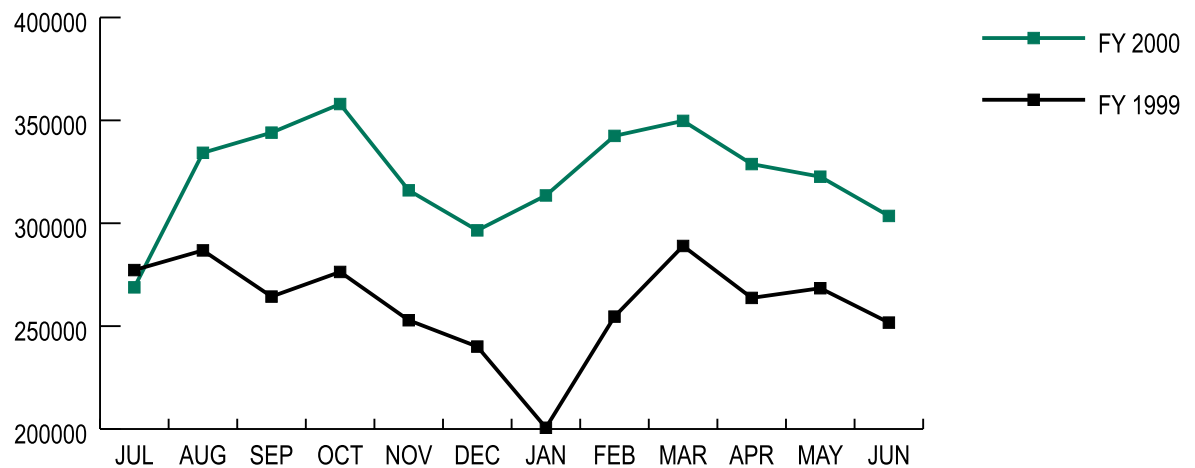
## Market Analysis

The President continues in a slow growth mode as gaming revenue increased only 2% to \$60.4 million. The gain reflects an 11% increase in patrons, due to open boarding, offset by an 8% decline in WPP. The decline in WPP primarily reflects lower slot and table play per patron. The President is currently relocating to a site with better ingress, egress and parking characteristics. They are also working to enhance their slot technology and player tracking technology.

## Monthly Gaming Revenue



## Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$4,615,587	\$817,172	26.27%	\$3,798,415	6.24%	132,508	\$34.83	268,844	\$495	\$103
Aug-99	\$5,169,610	\$815,987	20.99%	\$4,353,623	6.23%	153,583	\$33.66	334,242	\$495	\$118
Sep-99	\$5,146,226	\$894,621	21.52%	\$4,251,605	6.26%	153,098	\$33.61	344,034	\$542	\$112
Oct-99	\$5,276,156	\$998,128	23.74%	\$4,278,028	6.22%	155,336	\$33.97	357,936	\$605	\$113
Nov-99	\$4,879,399	\$911,886	23.25%	\$3,967,513	6.10%	136,292	\$35.80	315,998	\$741	\$106
Dec-99	\$4,773,984	\$954,292	23.93%	\$3,819,693	6.21%	125,243	\$38.12	296,533	\$636	\$102
Jan-00	\$5,032,718	\$1,038,019	25.53%	\$3,994,698	6.38%	125,060	\$40.24	313,505	\$887	\$106
Feb-00	\$5,285,370	\$796,366	19.52%	\$4,489,004	6.23%	137,366	\$38.48	342,453	\$647	\$117
Mar-00	\$5,624,256	\$1,087,699	24.56%	\$4,536,557	6.29%	146,300	\$38.44	349,754	\$788	\$123
Apr-00	\$5,212,477	\$1,047,447	25.83%	\$4,165,030	6.31%	138,431	\$37.65	328,756	\$698	\$113
May-00	\$4,911,623	\$926,484	23.93%	\$3,985,139	6.10%	136,314	\$36.03	322,625	\$618	\$108
Jun-00	\$4,489,880	\$715,995	20.01%	\$3,773,886	6.42%	130,011	\$34.53	303,554	\$497	\$103
TOTALS:	\$60,417,285	\$11,004,095	23.24%	\$49,413,190	6.25%	1,669,542	\$36.19	3,878,234	\$638	\$110

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$5,186,535	\$891,644	22.10%	\$4,294,891	6.53%	139,697	\$37.13	277,237	\$521	\$115
Aug-98	\$5,174,338	\$934,227	21.73%	\$4,240,112	6.46%	143,146	\$36.15	286,795	\$542	\$115
Sep-98	\$4,952,838	\$892,331	22.23%	\$4,060,508	6.60%	134,289	\$36.88	264,356	\$488	\$110
Oct-98	\$5,173,323	\$936,149	23.02%	\$4,237,175	6.33%	137,534	\$37.61	276,333	\$503	\$114
Nov-98	\$4,913,112	\$918,358	23.88%	\$3,994,755	6.43%	126,813	\$38.74	252,855	\$494	\$108
Dec-98	\$4,489,568	\$833,221	21.36%	\$3,656,347	6.21%	112,633	\$39.86	240,059	\$448	\$100
Jan-99	\$4,135,919	\$798,322	24.97%	\$3,337,598	6.50%	92,094	\$44.91	200,608	\$467	\$90
Feb-99	\$4,945,989	\$970,705	24.66%	\$3,975,283	6.08%	117,024	\$42.26	254,626	\$522	\$108
Mar-99	\$5,519,591	\$1,176,711	25.92%	\$4,342,880	6.24%	130,816	\$42.19	288,955	\$623	\$118
Apr-99	\$5,211,980	\$929,983	22.52%	\$4,281,997	6.48%	126,716	\$41.13	263,715	\$492	\$116
May-99	\$4,865,065	\$881,760	21.99%	\$3,983,305	6.13%	128,083	\$37.98	268,419	\$467	\$108
Jun-99	\$4,684,838	\$908,687	25.48%	\$3,776,151	6.24%	121,698	\$38.50	251,711	\$513	\$102
TOTALS:	\$59,253,097	\$11,072,096	23.29%	\$48,181,001	6.35%	1,510,543	\$39.23	3,125,669	\$507	\$109

# St. Charles Riverfront Station

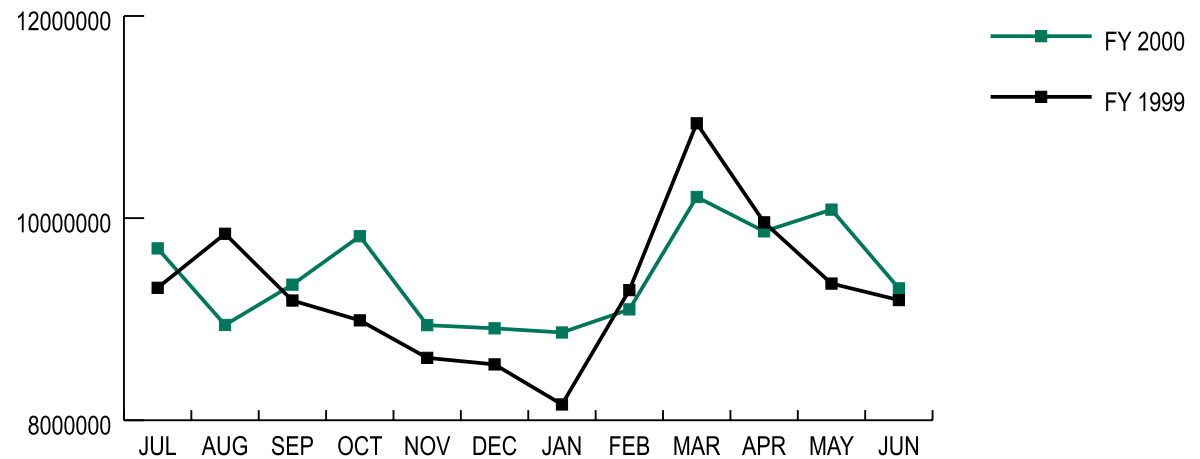
General Manager: Tony Raymon  
1260 South Main Street  
St. Charles, Missouri 63301  
(314) 940-3400

Date Licensed: May 27, 1994  
Gaming Space: 46,000 Square Feet  
Electronic Gaming Devices: 1,841  
Table Games: 50  
Restaurants: 2  
Garage and Surface Parking  
Employee Wages, Benefits, and Payroll Related Expenses: \$33,115,000  
Real Estate/Personal Property Tax: \$2,681,000  
State Sales Tax: \$513,000  
City Lease Payments: None  
Charitable Donations: \$61,500  
Total Employment: 1,073  
Minority Employment: 242  
Female Employment: 540

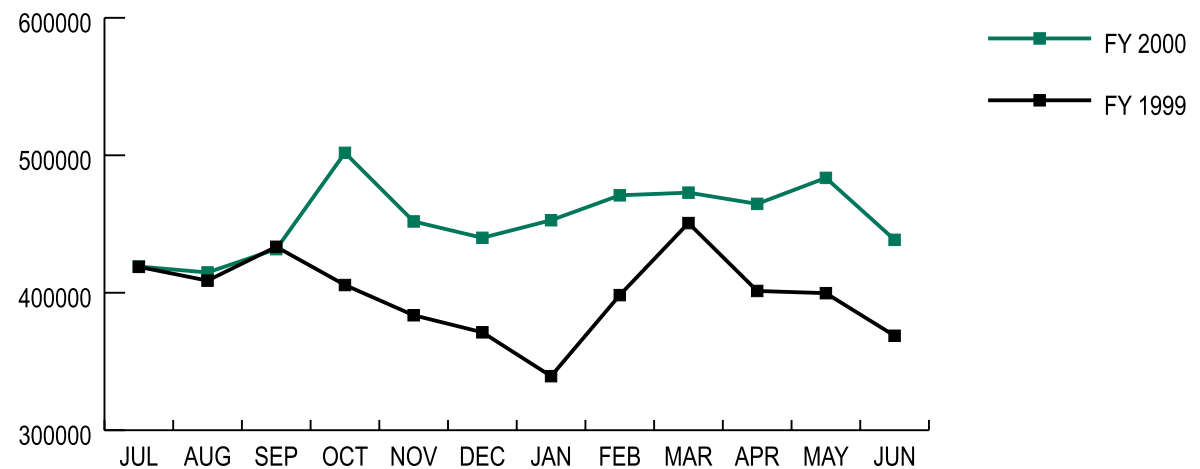
## Market Analysis

Station posted flat results for a second year in a row, with gaming revenue increasing only 2% to \$113.1 million. The results reflect a 5% decline in patrons offset by a 7% increase in WPP. The increase in WPP is partly due to higher slot hold and table win percentages. Station recently closed their boat and expanded capacity on their barge, reducing net capacity by approximately 16 tables and 267 slot machines.

## Monthly Gaming Revenue



## Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$9,700,408	\$1,668,781	22.33%	\$8,031,627	6.08%	238,212	\$40.72	419,089	\$830	\$134
Aug-99	\$8,942,927	\$1,572,657	22.60%	\$7,370,270	5.67%	240,258	\$37.22	414,749	\$782	\$123
Sep-99	\$9,341,817	\$1,624,863	23.68%	\$7,716,954	6.12%	229,514	\$40.70	431,731	\$846	\$127
Oct-99	\$9,820,935	\$1,817,907	25.64%	\$8,003,029	5.96%	248,184	\$39.57	501,792	\$932	\$132
Nov-99	\$8,941,029	\$1,749,727	25.00%	\$7,191,302	5.90%	223,222	\$40.05	451,862	\$897	\$119
Dec-99	\$8,909,462	\$1,697,326	22.96%	\$7,212,137	5.96%	216,647	\$41.12	439,958	\$857	\$120
Jan-00	\$8,868,426	\$1,577,722	23.29%	\$7,290,704	5.69%	217,740	\$40.73	452,756	\$797	\$148
Feb-00	\$9,096,935	\$1,519,838	23.06%	\$7,577,098	5.98%	231,994	\$39.21	470,885	\$792	\$206
Mar-00	\$10,209,232	\$1,745,829	25.54%	\$8,463,403	6.12%	207,697	\$49.15	472,824	\$1,164	\$162
Apr-00	\$9,869,050	\$1,503,777	23.09%	\$8,365,273	6.10%	190,869	\$51.71	464,657	\$1,067	\$160
May-00	\$10,084,194	\$1,615,088	24.48%	\$8,469,106	6.36%	197,943	\$50.94	483,564	\$1,077	\$157
Jun-00	\$9,304,981	\$1,391,287	22.49%	\$7,913,694	6.34%	184,909	\$50.32	438,510	\$928	\$143
TOTALS:	\$113,089,397	\$19,484,801	23.68%	\$93,604,596	6.03%	2,627,189	\$43.05	5,442,377	\$914	\$144

### Fiscal Year Ended June 30, 1999

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$9,310,587	\$1,883,406	23.34%	\$7,427,181	5.58%	244,313	\$38.11	418,832	\$739	\$134
Aug-98	\$9,845,100	\$1,504,620	20.64%	\$8,340,480	6.32%	237,745	\$41.41	408,817	\$604	\$151
Sep-98	\$9,184,689	\$1,591,794	21.81%	\$7,592,895	5.63%	262,267	\$35.02	433,431	\$624	\$147
Oct-98	\$8,988,312	\$1,529,752	19.47%	\$7,458,560	5.58%	238,151	\$37.74	405,610	\$600	\$144
Nov-98	\$8,617,352	\$1,488,522	19.14%	\$7,128,830	5.67%	227,595	\$37.86	383,632	\$584	\$137
Dec-98	\$8,552,519	\$1,803,133	22.58%	\$6,749,385	5.44%	218,506	\$39.14	371,223	\$781	\$123
Jan-99	\$8,156,331	\$1,770,482	25.55%	\$6,385,849	5.46%	192,508	\$42.37	339,317	\$694	\$116
Feb-99	\$9,287,285	\$1,789,269	22.10%	\$7,498,017	5.90%	225,178	\$41.24	398,276	\$785	\$134
Mar-99	\$10,937,964	\$2,319,661	27.48%	\$8,618,302	5.80%	254,312	\$43.01	450,682	\$1,311	\$150
Apr-99	\$9,958,115	\$1,960,348	25.51%	\$7,997,767	5.86%	223,581	\$44.54	401,304	\$961	\$134
May-99	\$9,352,472	\$1,708,083	23.35%	\$7,644,389	5.75%	223,721	\$41.80	399,687	\$850	\$129
Jun-99	\$9,189,168	\$1,666,667	24.87%	\$7,522,501	6.19%	208,617	\$44.05	368,705	\$896	\$126
TOTALS:	\$111,379,893	\$21,015,736	23.06%	\$90,364,157	5.77%	2,756,494	\$40.41	4,779,516	\$786	\$135



# St. Jo Frontier Casino II

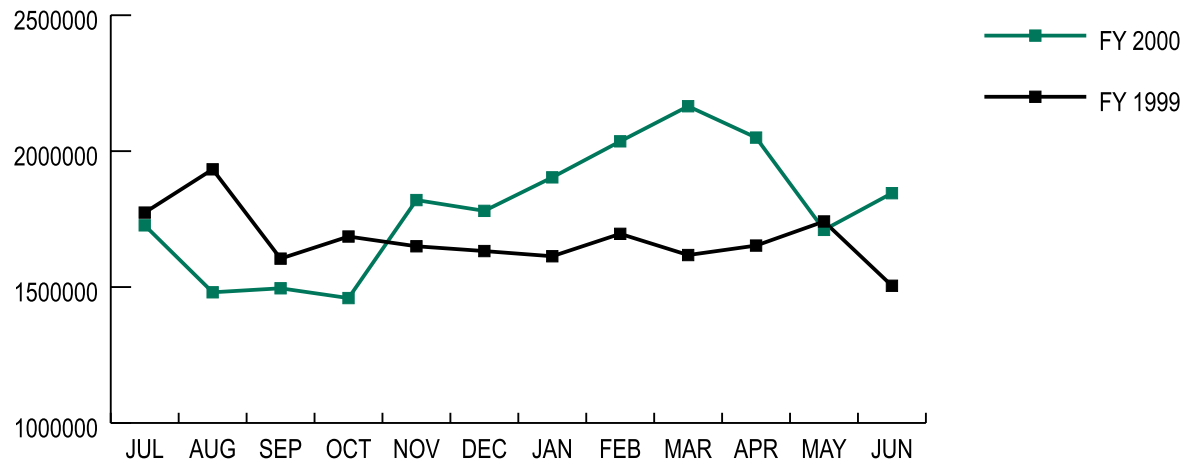
General Manager: Bob Little  
777 Winners Circle  
St. Joseph, Missouri 64505  
(816) 279-5514

Date Licensed: June 24, 1994  
Gaming Space: 18,000 Square Feet  
Electronic Gaming Devices: 470  
Table Games: 18  
Restaurants: 2  
Surface Parking  
Meeting Space  
Employee Wages, Benefits, and Payroll Related Expenses: \$6,907,000  
Real Estate/Personal Property Tax: \$291,000  
State Sales Tax: \$97,000  
City Lease Payments: Buchanan County \$264,500; St. Joseph \$264,500  
Charitable Donations: \$33,800  
Sponsorships: \$56,800  
Total Employment: 322  
Minority Employment: 24  
Female Employment: 202

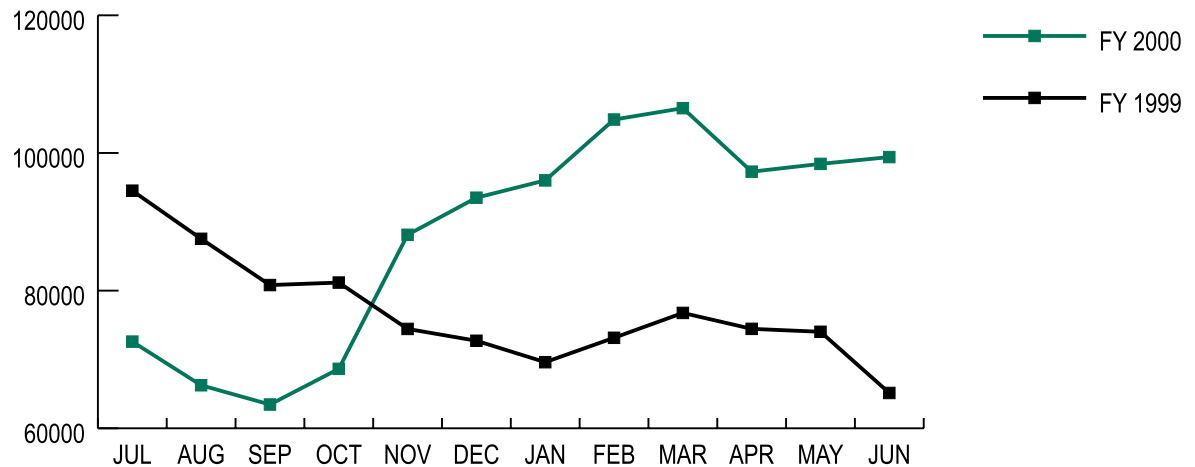
## Market Analysis

St. Jo posted gaming revenue of \$21.5 million, a 7% increase over the prior fiscal year. The gain primarily reflects the positive impact of open boarding which more than offset weak results during the first part of the year. St. Jo had the second highest slot hold of 6.4% and the highest table win of 25.1% in the state.

### Monthly Gaming Revenue



### Monthly Patrons



### Fiscal Year Ended June 30, 2000

MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-99	\$1,726,992	\$378,212	27.23%	\$1,348,780	6.76%	43,349	\$39.84	72,593	\$742	\$95
Aug-99	\$1,480,694	\$330,883	25.94%	\$1,149,811	6.17%	39,607	\$37.38	66,251	\$649	\$81
Sep-99	\$1,495,469	\$316,576	26.48%	\$1,178,893	6.41%	37,962	\$39.39	63,454	\$586	\$83
Oct-99	\$1,459,444	\$271,226	21.27%	\$1,188,218	5.96%	40,619	\$35.93	68,635	\$502	\$84
Nov-99	\$1,819,990	\$398,086	29.95%	\$1,421,904	6.45%	46,212	\$39.38	88,112	\$737	\$100
Dec-99	\$1,780,292	\$359,236	25.36%	\$1,421,057	6.55%	45,419	\$39.20	93,500	\$665	\$100
Jan-00	\$1,903,551	\$359,683	26.95%	\$1,543,868	6.85%	48,071	\$39.60	96,018	\$666	\$109
Feb-00	\$2,036,066	\$308,261	21.62%	\$1,727,805	6.66%	50,811	\$40.07	104,857	\$571	\$122
Mar-00	\$2,165,170	\$405,446	27.88%	\$1,759,725	6.53%	52,360	\$41.35	106,510	\$751	\$124
Apr-00	\$2,049,817	\$364,389	28.08%	\$1,685,429	6.42%	47,808	\$42.88	97,283	\$675	\$119
May-00	\$1,710,319	\$177,444	13.39%	\$1,532,875	5.99%	48,222	\$35.47	98,417	\$329	\$108
Jun-00	\$1,845,259	\$357,427	26.56%	\$1,487,832	6.16%	48,518	\$38.03	99,403	\$662	\$106
TOTALS:	\$21,473,063	\$4,026,867	25.07%	\$17,446,197	6.41%	548,958	\$39.12	1,055,033	\$628	\$102

### Fiscal Year Ended June 30, 1999

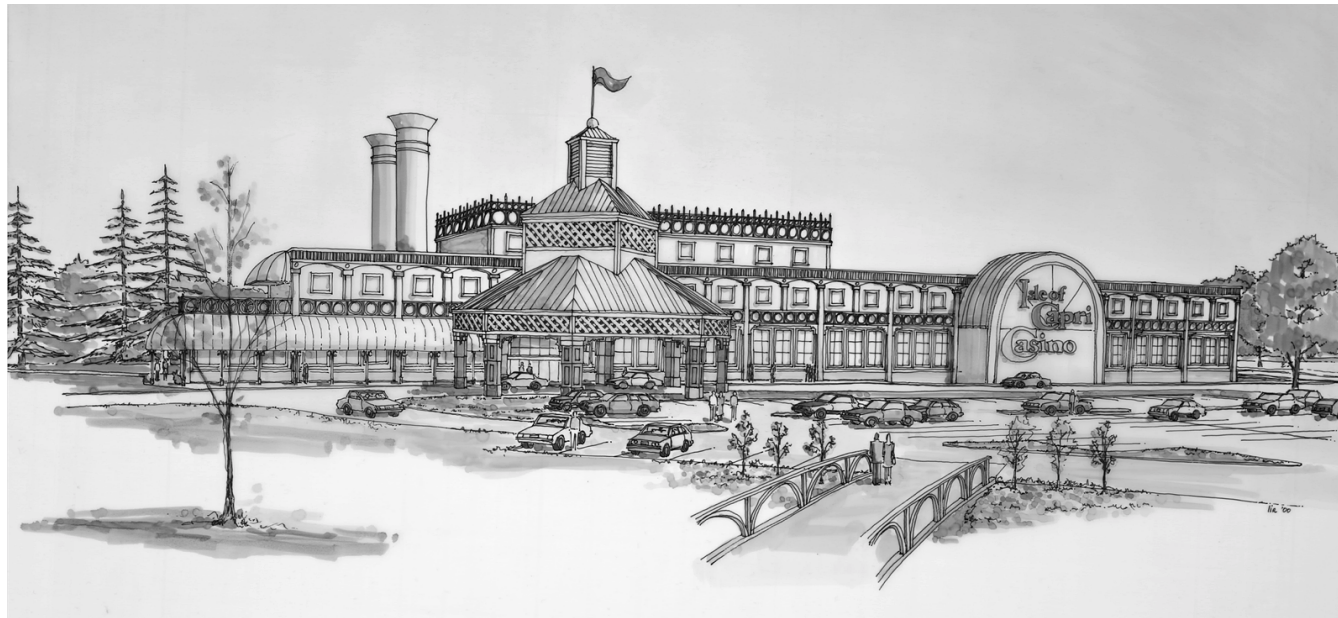
MONTH	TOTAL AGR	TABLE AGR	TABLE WIN %	SLOT AGR	SLOT HOLD %	PATRONS	WIN PER PATRON	ADMISSIONS	DAILY WIN PER TABLE	DAILY WIN PER SLOT
Jul-98	\$1,773,893	\$332,701	18.03%	\$1,441,192	7.53%	56,663	\$31.31	94,519	\$504	\$82
Aug-98	\$1,933,039	\$408,504	23.98%	\$1,524,535	8.04%	50,644	\$38.17	87,529	\$717	\$87
Sep-98	\$1,604,570	\$272,980	17.07%	\$1,331,591	7.22%	47,320	\$33.91	80,810	\$479	\$76
Oct-98	\$1,685,867	\$348,543	20.18%	\$1,337,324	6.84%	47,832	\$35.25	81,172	\$611	\$76
Nov-98	\$1,650,003	\$416,540	26.19%	\$1,233,463	6.75%	42,756	\$38.59	74,438	\$731	\$70
Dec-98	\$1,632,385	\$308,370	19.16%	\$1,324,016	7.11%	42,272	\$38.62	72,717	\$541	\$75
Jan-99	\$1,613,298	\$338,136	23.46%	\$1,275,163	7.13%	39,756	\$40.58	69,604	\$593	\$73
Feb-99	\$1,695,807	\$384,895	27.17%	\$1,310,912	6.92%	42,309	\$40.08	73,148	\$713	\$75
Mar-99	\$1,617,739	\$327,254	21.43%	\$1,290,485	6.20%	44,263	\$36.55	76,762	\$606	\$76
Apr-99	\$1,652,604	\$334,409	22.92%	\$1,318,195	6.43%	42,805	\$38.61	74,447	\$619	\$77
May-99	\$1,741,263	\$406,276	29.07%	\$1,334,988	6.55%	43,292	\$40.22	74,021	\$752	\$78
Jun-99	\$1,504,771	\$326,691	25.65%	\$1,178,080	6.48%	38,912	\$38.67	65,133	\$605	\$84
TOTALS:	\$20,105,239	\$4,205,295	22.62%	\$15,899,944	6.92%	538,824	\$37.31	924,300	\$623	\$77

# Isle of Capri - Boonville

Project Manager: Kevin Stevens  
221 Main Street  
Boonville, MO 65233  
(228) 396-7021

Projected Opening Date: November 2001  
Gaming Space: 28,500 Square Feet  
Electronic Gaming Devices: 900  
Table Games: 35  
Deli & Buffet  
Surface Parking: 1,000 spaces  
Estimated Employment: 800  
Estimated Annual Payroll: \$22,500,000

This facility has been selected by the Commission as a priority for investigation pursuant to Section 313.805(1), RSMo. It has not been issued a license by the Commission and the company constructs the facility at its own risk. In order for the facility to begin operating gambling games, the company and its employees must be found suitable by the Commission and issued a gaming license. The information on this page is intended to provide you with basic information regarding the company's proposal.



# Isle of Capri - Jefferson County

Project Manager: Chris Rice  
1006 Main Street, Suite 101  
Imperial, Missouri 63052  
(636) 467-4753

Projected Opening Date: Unknown  
Gaming Space: 35,000 Square Feet  
Electronic Gaming Devices: 1,260  
Table Games: 40  
Hotel (200-rooms)  
Restaurant, Buffet & Deli / Grill  
Meeting Facility (5,000 square feet)  
Garage Parking: 1,300 spaces  
Estimated Employment: 1,057  
Estimated Annual Payroll: \$24,300,000

This facility has been selected by the Commission as a priority for investigation pursuant to Section 313.805(1), RSMo. It has not been issued a license by the Commission and the company constructs the facility at its own risk. In order for the facility to begin operating gambling games, the company and its employees must be found suitable by the Commission and issued a gaming license. The information on this page is intended to provide you with basic information regarding the company's proposal.



# Mark Twain Casino - LaGrange

General Manager: Bill Grace  
777 Winners Circle  
St. Joseph, Missouri 64505  
(816) 279-5514

Projected Opening Date: Unknown  
Gaming Space: 18,000 Square Feet  
Electronic Gaming Devices: 450  
Table Games: 14  
Restaurant & Lounge  
Surface Parking: 600 spaces  
Estimated Employment: 320  
Estimated Annual Payroll: \$5,800,000

This facility has been selected by the Commission as a priority for investigation pursuant to Section 313.805(1), RSMo. It has not been issued a license by the Commission and the company constructs the facility at its own risk. In order for the facility to begin operating gambling games, the company and its employees must be found suitable by the Commission and issued a gaming license. The information on this page is intended to provide you with basic information regarding the company's proposal.

